

Form 1449*	Atty. Docket No.: 684.001US2	Serial No. Unknown
INFORMATION DISCLOSURE STATEMENT BY APPLICANT (Use several sheets if necessary)	Applicant: Steven W. Lundberg	
	Filing Date: Herewith	Group: Unknown

973 U.S. PTO
10/02/153
12/14/01

U.S. PATENT DOCUMENTS

**Examiner Initial	Document Number	Date	Name	Class	Subclass	Filing Date If Appropriate
<u>WAK</u>	5,465,206	11/07/1995	Hilt, J.J., et al.	364	406	11/01/93
<u>WAK</u>	5,649,117	07/15/1997	Landry, G.W.	395	240	06/03/94
<u>WAK</u>	5,794,221	08/11/1998	Egendorf, A.	705	40	07/07/95
<u>WAK</u>	5,864,830	01/26/1999	Armetta, D., et al.	705	41	02/13/97
<u>WAK</u>	5,950,174	09/07/1999	Brendzel, H.T.	705	34	04/25/97
<u>WAK</u>	6,041,315	03/21/2000	Pollin, R.E.	705	45	06/19/97

FOREIGN PATENT DOCUMENTS

**Examiner Initial	Document Number	Date	Country	Class	Subclass	Translation Yes No
<u>WAK</u>	0527639	02/17/1993	European	G07F	19/00	
<u>WAK</u>	99/13422	03/18/1999	PCT	G06F	17/60	

OTHER DOCUMENTS

(Including Author, Title, Date, Pertinent Pages, Etc.)

<u>WAK</u>	Bellone, R., "A Dozen of the Hottest Verticals", <u>Accounting Technology</u> , 12, obtained from http://proquest.umi.com/ , 14 p., (Apr., 1996)
<u>WAK</u>	DePree, C.M., et al., "What Are Reasonable Fees and Expenses for Legal Services", <u>The CPA Journal</u> , obtained from http://proquest.umi.com/ , 4 p., (Nov., 1994)
<u>WAK</u>	Evans, C.D., "The Best Legal Software for Paralegals", <u>Legal Assistant Today</u> , 13, obtained from http://proquest.umi.com/ , 9 p., (May/June, 1996)
<u>WAK</u>	Heid, J., "Time-Billing Software", <u>Macworld</u> , 11, Obtained from http://proquest.umi.com/ , 4 p., (July, 1994)

Examiner

WAK

Date Considered

WAK

11/27/06

*Substitute Disclosure Statement Form (PTO-1449)

**EXAMINER: Initial if citation considered, whether or not citation is in conformance with MPEP 609; Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.



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Substitute for form 1449A/PTO
**INFORMATION DISCLOSURE
STATEMENT BY APPLICANT**
(Use as many sheets as necessary)

Complete if Known

Application Number	10/022,153
Filing Date	December 14, 2001
First Named Inventor	Lundberg, Steven
Group Art Unit	3626
Examiner Name	Kalinowski, Alexander

Sheet 1 of 1

Attorney Docket No: 684.001US2

US PATENT DOCUMENTS

Examiner Initial *	USP Document Number	Publication Date	Name of Patentee or Applicant of cited Document	Class	Subclass	Filing Date if Appropriate
W	US-5,699,528	12/16/1997	Hogan, Edward	705	40	10/31/1995
	US-5,873,072	02/16/1999	Kight, Peter, et al.	705	40	01/13/1995
	US-5,920,847	07/06/1999	Kolling, Ray	705	40	10/07/1996
	US-6,032,133	02/29/2000	Hilt, J. J., et al.	705	40	11/03/1995
	US-6,044,362	03/28/2000	Neely, R. A.	705	34	09/08/1997
	US-6,070,150	05/30/2000	Remington, Darren, et al.	705	34	10/18/1996
	US-6,078,907	06/20/2000	Lamm, D.	705	40	02/18/1998
	US-6,195,665	02/27/2001	Jarett, Irwin M.	707	500	03/05/1996
	US-6,292,789	09/18/2001	Schutzer, D.	705	40	08/21/1998
W	US-6,298,335	10/02/2001	Bernstein, R.	705	40	11/18/1998

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Examiner Initials*	Foreign Document No	Publication Date	Name of Patentee or Applicant of cited Document	Class	Subclass	T ²
W	WO-96/10235	04/04/1996	Brown, Gordon T.	G06F	157/00	

OTHER DOCUMENTS -- NON PATENT LITERATURE DOCUMENTS

Examiner Initials*	Cite No ¹	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	
W	W	"SURCHARGES FOR FOREIGN CURRENCY FLUCTUATIONS", 2 pgs.	

EXAMINER

DATE CONSIDERED

1127106

211/05-2006

Substitute Disclosure Statement Form (PTO-1449)

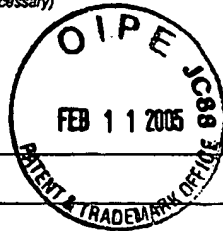
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**INFORMATION DISCLOSURE
STATEMENT BY APPLICANT**

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Application Number	10/022,153
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First Named Inventor	Lundberg, Steven
Group Art Unit	3626
Examiner Name	Kalinowski, Alexander

Sheet 1 of 1

Attorney Docket No: 684.001US2

US PATENT DOCUMENTS

Examiner Initial *	USP Document Number	Publication Date	Name of Patentee or Applicant of cited Document	Filing Date If Appropriate
WPK	US-2004.0225607-A1	11/11/2004	Lundberg, S.	07/19/2004
	US-2004/0236613-A1	11/25/2004	Lundberg, S.	07/14/2004
	US-2004/0267558-A1	12/30/2004	Lundberg, S.	07/19/2004
	US-5,875,431	02/23/1999	Heckman, F. , et al.	03/15/1996
WPK	US-5,991,742	11/23/1999	Tran, B. Q.	05/20/1996

FOREIGN PATENT DOCUMENTS

Examiner Initials*	Foreign Document No	Publication Date	Name of Patentee or Applicant of cited Document	T ²
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OTHER DOCUMENTS -- NON PATENT LITERATURE DOCUMENTS

Examiner Initials*	Cite No ¹	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T ²
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EXAMINER

DATE CONSIDERED

1127106

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Substitute Disclosure Statement Form (PTO-1448)

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S/N 10/022,153

PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: Steven Lundberg

Examiner: Alexander Kalinowski

Serial No.: 10/022,153

Group Art Unit: 3626

Filed: December 14, 2001

Docket: 684.001US2

Title: METHOD AND APPARATUS FOR PAYMENT OF OUT-OF-POCKET
COSTS IN A LAW FIRM (AS AMENDED)



COMMUNICATION CONCERNING RELATED APPLICATION(S)

Mail Stop Amendment
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Applicant would like to bring to the Examiner's attention the following related
application(s) in the above-identified patent application:

<u>Serial/Patent No.</u>	<u>Filing Date</u>	<u>Attorney Docket</u>	<u>Title</u>
09/240456	January 29, 1999	684.002US1	IMPROVED COMPUTERIZED PATENT AND TRADEMARK FEE PAYMENT METHOD AND SYSTEM
09/378865	August 23, 1999	684.004US1	COMPUTERIZED PATENT AND TRADEMARK FEE PAYMENT METHOD AND SYSTEM (AS AMENDED)
09/418969	October 14, 1999	684.006US1	IMPROVED COMPUTERIZED PATENT AND TRADEMARK FEE PAYMENT METHOD AND SYSTEM
09/480263	January 11, 2000	684.007US1	IMPROVED COMPUTERIZED PATENT AND TRADEMARK FEE PAYMENT METHOD AND SYSTEM
10/348784	January 22, 2003	684.006US2	IMPROVED COMPUTERIZED PATENT AND TRADEMARK FEE PAYMENT METHOD AND SYSTEM
10/640415	August 12, 2003	684.007US2	IMPROVED COMPUTERIZED PATENT AND TRADEMARK FEE PAYMENT METHOD AND SYSTEM

1/27/06

COMMUNICATION CONCERNING RELATED APPLICATIONS

Serial Number: 10/022,153

Filing Date: December 14, 2001

Title: METHOD AND APPARATUS FOR PAYMENT OF OUT-OF-POCKET COSTS IN A LAW FIRM (AS AMENDED)

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vaf		Herewith	684.002US2	IMPROVED COMPUTERIZED PATENT AND TRADEMARK FEE PAYMENT METHOD AND SYSTEM
vaf	10/710483	July 14, 2004	684.001US3	PROCESSING LAW FIRM OUT-OF-POCKET COSTS USING A SEPARATE ACCOUNT
	10/710534	July 19, 2004	684.001US4	SYSTEM AND METHOD FOR UP FRONT BILLING OF INTEREST COSTS TO LAW FIRM CLIENTS
	10/710556	July 20, 2004	684.001US5	SYSTEM AND METHOD FOR SEPARATE CHARGES TO A LAW FIRM FOR EACH OUT-OF-POCKET COST
	10/710533	July 19, 2004	684.001US6	SYSTEM AND METHOD FOR MULTIPLE CHARGE OPTIONS FOR BILLING OUT-OF-POCKET COSTS
		July 19, 2004	684.001US7	SYSTEM AND METHOD FOR A LAW FIRM TO INCUR SEPARATE CHARGES IN RELATION TO HANDLING OUT-OF-POCKET COSTS
	10/710554	July 20, 2004	684.001US9	UP FRONT BILLING OF INTEREST COSTS TO LAW FIRM CLIENTS WITH ADJUSTMENT BASED ON PAYMENT TIMING
vaf	10/710558	July 20, 2004	684.001U10	LAW FIRM ACCOUNTING SYSTEM AND METHOD FOR PROCESSING SEPARATE CHARGES FOR OUT-OF-POCKET COSTS

vaf n h n n 1127 106

COMMUNICATION CONCERNING RELATED APPLICATIONS

Serial Number: 10/022,153

Filing Date: December 14, 2001

Title: METHOD AND APPARATUS FOR PAYMENT OF OUT-OF-POCKET COSTS IN A LAW FIRM (AS AMENDED)

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Respectfully submitted,

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2/8/2005

By


Steven W. Lundberg

Reg. No. 30,568

CERTIFICATE UNDER 37 CFR 1.8: The undersigned hereby certifies that this correspondence is being deposited with the United States Postal Service with sufficient postage as first class mail, in an envelope addressed to: Mail Stop Amendment, Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450, on this 8 day of February, 2005.

Name

KACIA LEE

Signature

Kacia Lee